

Frank, Rimerman + Co. LLP

JOSEPH M. ORLANDO, ASA

jorlando@frankrimerman.com
707.967.5312

Joseph Orlando is a Director and heads the Business Valuation Practice at Frank, Rimerman + Co. LLP. He joined Frank, Rimerman + Co. in 2007 and brings a wide range of experience in fundamental valuation assignments for financial reporting and tax purposes. Mr. Orlando also has a broad background in corporate finance, M&A, investment banking, business development and corporate strategic planning.



EXPERIENCE

- Prepared valuations for a variety of purposes including:
 - Financial reporting under ASC350, 360, 718 and 805
 - Gift and estate taxes
 - Tax compliance under Internal Revenue Code 409A
 - Family law and litigation support
 - Management planning
 - Mergers and acquisitions
 - Corporate finance (for private equity and public offerings)
- Managing Director – SVB Analytics
- Associate Director, Valuation Services – Navigant Capital Advisors
- Senior Manager, Valuation and Financial Advisory Services – Bearingpoint, Inc.
- VP & COO, Global Corporate Finance – Credit Suisse First Boston

PROFESSIONAL ORGANIZATIONS

American Society of Appraisers

PROFESSIONAL PRESENTATIONS

“Business Valuation – Notes from the Field” Santa Clara University, Santa Clara, California, June 2009

“Business Valuation Services to the Wine Industry” UC Davis Offsite Course, St. Helena, California, 2009 - 2014



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LICENSE

Accredited Senior Appraiser – American Society of Appraisers

Appraisal Review Management Designation for Business Valuation (ARM-BV)
Candidate – American Society of Appraisers

EDUCATION

MBA in Finance – Georgetown University

BA in Economics – St. Lawrence University

