



Maryan M. Ackley, CPA

Experience

Family Law Litigation Support – Frank, Rimerman + Co. LLP,
2010 – Current



- Forensic accounting
- Separate/community property tracings
- Misappropriation of funds
- Support and lifestyle issues
- Income and expenses verification
- Income, gift and estate tax matters
- Analysis of trust accountings
- Structuring of settlement agreements
- Financial planning
- Business restructuring

CPA Consultant – Pacific Peninsula Group, 2001 – Current

- Provided part-time CFO function to closely held real estate development company.
- Coordinated the establishment of 20+ business entities, including determination of business and tax structure, legal entity formation, buy/sell agreement negotiations, structuring tax deferred exchanges and real estate investments.
- Provided tax consulting and compliance for S Corporation and partnership business entities and individual shareholders.
- Coordinated the successful mediation of a shareholder/employee wrongful termination claim and shareholder buy sell challenge.

Tax Partner – Frank, Rimerman + Co. LLP, 1986 – 2001

- Key member of management team that grew the CPA firm from less than 25 individuals to one of the largest locally held firms in California. Promoted to partner in 1991, served as Partner in Charge of the Tax Practice.
- Client base consisted of Silicon Valley executives and entrepreneurs, venture capitalists, physicians, attorneys, real estate developers and high net worth families, closely held corporations, partnerships and sole proprietorships.
- Scope of services to clients included tax, business and financial planning and compliance for individuals, trusts, estates, corporations, partnerships and nonprofit organizations. Services included a wide range of financial and tax consulting including stock option strategies, stock diversification planning, retirement planning, business sales, charitable giving and estate planning.
- Assisted in litigation support on tax and valuation issues for a number of marital dissolutions.

Tax Senior – Arthur Andersen & Co., 1982 – 1986

- Provided tax consulting and compliance primarily to clients in the technology and venture capital industries.

Nonprofit Experience

Sacred Heart Schools Atherton, 2006 – Current

- Board of Trustees
- Chair of Finance Committee

Sand Hill School, 2010 – Current

- Advisory Board Member

St. Joseph's School of the Sacred Heart Parents' Association, 2005 – 2009

- President
- Treasurer

Junior League of Palo Alto MidPeninsula, 2006 – 2008

- Audit Committee

Rebuilding Together, 1989 – 1991

- Board of Directors
- President
- Treasurer

Professional Organizations

American Institute of Certified Public Accountants-Forensic and Valuation Sections

California Society of Certified Public Accountants-Litigation Section

Education

BA Business Administration – University of Iowa, 1982
Graduated magna cum laude

License

California Certified Public Accountant